TRANSACTION SLIP

JM FINANCIAL

For Investment through Broker

Name & ARN of the Distributor	Internal Sub-Broker Code (as alloted by Distributor)	Sub-Broker ARN	Employee Unique Identification No. (EUIN)^
Bonanza - 0186			

^Mandatory: Furnishing of EUIN is mandatory for all transactions (Purchase/Switch/SIP/STP) or following declaration should be signed by the investor (Please ✓ the box).
OR
Declaration: "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/ relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker."

Signature of Sole/First Applicant/Guardian	Signature of Second Applicant	Signature of Third Applicant

Folio Number:	Mode of Holding:	PAN Verified	KYC Compliant
Name			
Joint Holder 1			
Joint Holder 2			
Scheme:		IHNO:	

☐ Additional Purchase Request*

Investment Amount (Rs.) _____ DD Charges (Rs.) _____ Net Amount (Rs.) _____

Cheque/ D.D. No. _____ ☐

* Until the Broker code is clearly mentioned in Tr/
deducted @ Rs. 100/- or Rs. 150/- as the case may be.

☐ Redemption Request

I/We would like to redeem from the above mentioned Scheme/Plan ☐ All Units OR ☐ No. of Units _____ OR

Amount (Rs.) (in words)

☐ Switch Request

Pls switch ☐ All Units OR ☐ No. of Units _____ OR Amount (Rs.) (in figure) _____ Amount / Units

(in words) _____ from the above mentioned Scheme to

JM **Plan:** **Options:** **Sub-Option:**

☐ NEW ADDRESS (for Non-KYC) & Contact Details (for all)

Address _____ PIN _____

Email Mobile Phone

Signatures: (First Account Holder) (Second Account Holder) (Third Account Holder)

Date: / / 20 (To be signed by All Unitholders if mode of holding is 'Joint')